

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UBS SECURITIES LLC,

Plaintiff,

-against-

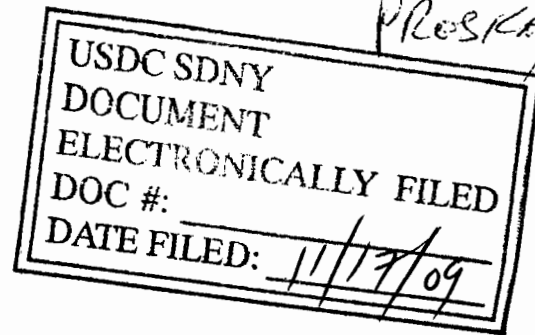
INTERNATIONAL HOSPITAL
CORPORATION HOLDING N.V. and
INTERNATIONAL HOSPITAL
CORPORATION,

Defendants.

09 Civ. 3798 (LAP)

ECF Case

**STIPULATION AND
FORWARD ORDER**



WHEREAS, plaintiff commenced this action against defendants to recover certain amounts under a written agreement concerning investment banking services; and

WHEREAS, a settlement conference was held in the Action on October 14, 2009, before United States Magistrate Judge Theodore H. Katz; and

WHEREAS, at said settlement conference, the parties agreed to a settlement of the claims asserted in the Action; and

IT IS HEREBY STIPULATED AND AGREED, between and among the parties to this action by their respective undersigned counsel, as follows:

1. This action has been settled on the terms set forth in the attached Settlement Agreement (the "Settlement Agreement");
2. The Action shall be dismissed without prejudice to the parties' rights under the Settlement Agreement; and

3. This Court shall retain jurisdiction of the Action to enforce the terms of this
Settlement Agreement.

November 16
Dated: October __, 2009

MILLER & WRUBEL P.C.

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Attorneys for Defendant

SO ORDERED:

United States District Judge

The Clerk of the Court Shall
mark this action closed and all
pending motions denied as moot.

SO ORDERED:

Loretta A. Preska
LORETTA A. PRESKA, U.S.D.J.

November 16, 2009